**Assignment agreement of subscription rights**

**for the capital increase 2021 of InnoMedica Holding AG, Zug**

**Assignor** **Assignee**

Last name: ­ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Last name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

First name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ First name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

ZIP / City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ZIP / City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The above-named parties agree on the following:

1. For the public capital increase of InnoMedica Holding AG, Zug, the Assignor hereby assigns with effect as of May 31, 2021, to the Assignee

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ subscription rights for the acquisition of registered shares
of InnoMedica Holding AG (ISIN CH0558973902).

1. The parties have agreed not to disclose the assignment price.
2. The Assignee confirms by means of the enclosed deposit certificate with blocking notice May 31, 2021, to be a shareholder of InnoMedica Holding AG. The assignor further confirms to legitimately dispose of the associated subscription rights to the extent of the number of shares specified in the deposit certificate and that these subscription rights have not been sold, offered for sale, or otherwise offered or transferred to third parties against payment or free of charge.
3. For future capital increases, the Assignee shall not have any assignment claims of the subscription rights against the Assignor or InnoMedica Holding AG on the basis of this agreement.
4. InnoMedica Holding AG is not a party to this agreement. Under no circumstances can InnoMedica be held liable for any damages arising from this agreement.
5. The agreement shall be prepared and signed in three originals, one document for the Assignor and two documents for the Assignee.
6. It is the exclusive responsibility of the Assignee to inform InnoMedica Holding AG about the subscription rights acquired with this agreement. For this purpose, the assignee shall submit the following documents:
* Subscription form for the capital increase 2021;
* Signed original of this assignment agreement;
* Copy of the Assignor's deposit certificate with blocking notice May 31, 2021.
1. Swiss law shall apply and the place of jurisdiction shall be the place of residence of the defendant party.

Place, date Place, date

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The Assignor The Assignee

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